

## 2024-2025 SCHULICH SCHOLARSHIP APPLICATION

**Deadline: November 1, 2024**

### SUPPLEMENTAL SCHULICH APPLICATION FORM

**To be completed in addition to the on-line Financial Assistance Application**

#### Applicant's Information

Last Name	First Name	Student#
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**Income Information (Required for all applicants – Regardless of the number of years out of high school).**

**For occupation: IF retired - Indicate Retired and in brackets include the occupation (prior to retirement).**

**2023**

<b>Mother's Occupation:</b> ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>Father's Occupation:</b> ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>Spouse's Occupation:</b> ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Mother's Gross Income (Line 15000 of Income Tax Return) :	Father's Gross Income (Line 15000 of Income Tax Return) :	Spouse's Gross Income (Line 15000 of Income Tax Return) :
Mother's EI Premiums (Line 31200 of Income Tax Return):	Father's EI Premiums (Line 31200 of Income Tax Return):	Spouse's EI Premiums (Line 31200 of Income Tax Return):
Mother's CPP Contributions (Line 30800 & 31000 of Income Tax Return):	Father's CPP Contributions (Line 30800 & 31000 of Income Tax Return):	Spouse's CPP Contributions (Line 30800 & 31000 of Income Tax Return):
Mother's Income Tax Payable (Line 43500 of Income Tax Return):	Father's Income Tax Payable (Line 435 of Income Tax Return):	Spouse's Income Tax Payable (Line 435 of Income Tax Return):

**Self-Employment:** If a parent or spouse was self-employed in any of the years requested above, we will require a copy of the business statements that relates to that particular taxation year. Be prepared to submit if requested. We will contact you if we require this documentation.

**Documentation of Parental / Spousal Income:** Copies of your parent / spouse's personal income tax return T1 General (4pgs) and notice of assessment(s) may be requested. Please be prepared to submit copies of the tax assessment. We will contact you if we require this documentation.

**Asset Information (Required for all applicants) As of October 31, 2024 (If not applicable – enter \$0).**

RRSP's (at October 31, 2024) Student:	RRSP's (at October 31, 2024) Parents (combined):	RRSP's (at October 31, 2024) Spouse:
Total amount of RESP's:	Amount of RESP used for 2024-2025 academic year:	Total amount of TFSA:

**Non-Registered Investments (Held OUTSIDE RRSPs):** Applicant and Parent totals – **As of October 31, 2024 (If not applicable – enter \$0)**

Mutual Funds (estimated FMV):	GICs	Total Bank Account Balances (*Do not include Line of Credit)
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Parents: Student: Spouse:	Parents: Student: Spouse:	Parents: Student: Spouse:
Term Deposits: Parents: Student: Spouse:	Stocks (estimated FMV): Parents: Student: Spouse:	Bonds (face value): Parents: Student: Spouse:
Total Value of Investments Held Outside Canada: Parents: Student: Spouse:	Other (in or out of Canada) Parents: Student: Spouse:	

**Real Estate (Attach an additional sheet to application if required) – Parents and applicant**

<b>Parental Primary Residence</b> Address:	<b>Student - Personal Primary Residence (if different from Parental)</b> Address:	<b>Rental/Recreational/Other Property</b> Type: Address:
Market Value (from latest Property Tax Assessment):	Market Value (from latest Property Tax Assessment):	Market Value (from latest Property Tax Assessment):
Mortgage Owning:  <input type="checkbox"/> No mortgage. My parents rent this property.	Mortgage Owning:  <input type="checkbox"/> No mortgage. I rent this property.	Mortgage Owning:

**PARENTS:** Do you hold financial interests (shares) in private businesses/corporations? Yes  No

**STUDENT:** Do you hold financial interests (shares) in private businesses/corporations? Yes  No

**Non-Registered Investments** – Documents supporting the value of all non-registered investments may be required. Please be prepared to submit investment statements as applicable. We will contact you if we require this documentation.

**STATEMENT COMPONENT (Please attach to your application)**

The intention of the Schulich Scholarship is to assist students with financial need. The Scholarships are to be awarded to students from low income families with demonstrated financial need. **Please describe in 500-800 words or less why you feel that you satisfy the criteria of financial need including circumstances and attach to your completed application.**

**\*\*\*Include in your statement how you have managed debt, previous educational costs (tuition etc). This statement is to be used to include any circumstances you feel need to be taken into account.**

**SUMMER ACTIVITY COMPONENT**

## SUPPLEMENTARY EDUCATIONAL DEBT INFORMATION

During your post-secondary education, have you applied for student loans (OSAP, Out-of-Province)?

Yes  No

During your post-secondary education, have you applied for a line of credit/bank loan?

Yes  No

What amount of student loans (OSAP, Out-of-Province) have you borrowed to date?

\$ \_\_\_\_\_

What amount of line of credit/bank loan have you borrowed to date?

\$ \_\_\_\_\_

What is the outstanding balance (portion **not yet** repaid) on the following:

Student loans (OSAP/Out-of-Province) \$ \_\_\_\_\_

Line of credit/bank loans \$ \_\_\_\_\_

Have you made payments on your student loans or repaid your students loans in full? If yes, please explain how you were able to make the payments. Where did the funds come from?

If you have never received/or applied for student loans and/or line of credit/bank loan for your post-secondary studies, please explain how you have been able to meet your educational costs (tuition, books including living expenses).

I understand that if any information is found to be untrue or inaccurate, this application may be considered cancelled and any money received as a result will have to be returned. If additional financial resources (eg. sponsorships, military sponsorship, external awards/scholarships, service agreements) become available after

this application is signed, you must disclose the information to our office during the application process and **(after)** if you are a successful recipient of this scholarship.

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Date

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Signature

The information on this form is collected under the authority of the *University of Western Ontario Act, 1982*, as amended, and is needed to process your application, and decide your eligibility for the Schulich Scholarship. Registrarial Services may disclose to the award donor, who may use your information in publications associated with the bursary/award, and share with the appropriate Faculty, Department(s), and School(s) the following student personal information: name, address, biographical data, faculty, academic programs, and any other information that confirms criteria to the donor of the bursary or award. If you have any questions or concerns about the collection, uses, and disclosure of this information by the University, please contact the, Registrar's Office, Western Student Services Building (Room 1140), Western University, London, ON, N6A 3K, Tel: 519-661-2111, extension 87399.

### **CHECKLIST FOR APPLICATION**

- 1) You have submitted the on-line Financial Assistance Application
- 2) You have filled out this supplemental form
- 3) You are prepared to submit financial documentation of other amounts reported on this application **if requested**
- 4) You have attached your 500-800 word statement describing how you meet the Schulich Scholarship criteria

**DEADLINE DATE: NOVEMBER 1, 2024**

#### **QUESTIONS:**

Norma Merino  
nmerino@uwo.ca

**Submit complete application and documentation via The DocDrop:**

**<https://studentservices.uwo.ca/secure/oneexperience/docdrop>**